

Add new user-song associations in batches, allowing a significant period of time between each batch.

- 5 Since the total that is in the denominator of all the  $p$  calculations will not change in between batches, that makes it possible, at the end of a batch load, to create a one-dimensional array to represent the  $p \log p$  values, where the index is the numerator in the  $p$  calculation. Thus, each relevant  $p \log p$  calculation only needs to be performed once, and is then reused.
- 10 Instead of actually re-allocating memory for the array at the end of each batch load, the array can be zeroed out. A 0 in an element indicates that  $p \log p$  has not yet been calculated. So, when a value is needed for  $p \log p$ , the appropriate element is checked, and if it is 0, it is calculated. If it is non-zero, then the value that is there is used.

## Appendix C

15 #VERSION 12 08/27/00

#Copyright (c) 2000 by Virtual Development Corp. All Rights Reserved.

#Usage Notes#####

20 # MinimumConvergenceIterations in the Config file must be at least 1. (See BUGS.)

# MinimumConvergenceIterations "beats" MaxTime. It will run for the minimum  
# number of configurations, then run until MaxTime.

25  
  
# work\_ = Work instance  
# rel\_ = Relatable instance  
# clus\_ = Cluster  
30 # clst\_ = ClusterSet  
# clss\_ = ClusterSetSignature

35 import whrandom  
import math  
import xmllib  
import copy  
import time  
import ConfigParser  
import urllib

```
import sys
```

5

```
# Utility stuff
G_generator = whrandom.whrandom() # For why global, see
http://starship.python.net/crew/donp/script/sample.py
#G_generator.seed(1,1,3)
```

10

```
def shuffle(sample_size):    # See
http://starship.python.net/crew/donp/script/sample.py
    '''Moses and Oakford algorithm. See Knuth, vol 2, section 3.4.2.
    Returns a random permutation of the integers from 1 to
    sample_size.
```

15

```
    '''
    assert type(sample_size) == type(0) and sample_size > 0
    global G_generator
    list = range(1, sample_size + 1)
    for ix in xrange(sample_size - 1, 0, -1):
        rand_int = G_generator.randint(0, ix)
        if rand_int == ix:
            continue
        tmp = list[ix]
        list[ix] = list[rand_int]
        list[rand_int] = tmp
    return list
```

20

25

```
# from http://starship.python.net/zippermail/python-de/1997q1/000026.html
#"Converter module from strings to HTML entities"
# The code is modified slightly modified to use the encodings
# the python xml parser defaults to decoding, rather than using
# htмлentitydefs.
```

30

35

```
EntitiesByOrd={ ord('<') : 'lt',
                ord('>') : 'gt',
                ord('&') : 'amp',
                ord('"') : 'quot',
                ord("'") : 'apos' }
```

40

```
def toXML(s):
    pos=start=0
    result=""
    flush=0
    while pos<len(s):
        c=ord(s[pos])
```

45

```

if EntitiesByOrd.has_key(c):
    flush=1
    item="&"+EntitiesByOrd[c]+";"
if flush:
5     result=result+s[start:pos]+item
    start=pos+1
    flush=0
    pos=pos+1
result=result+s[start:pos]
10    return result

```

```

def computeEvenRankUnitRanks( lstTup_input ):
    # SHOULD BE IN DATA object

```

```

15    # Suppose 100 values are tied for second place, and 1
    # is alone in first. It should not be assumed that we
    # should put the lone value in the top percentile, because
    # it could easily be due to noise. So, we compromise by
    # saying there are 2 ranks, and we assign .25 to everyone in the low
    # and .75 to the one in the high.

```

```

    # We only use the first element in the tuple for ranking.

```

```

    # Output list has the same data as the input, but in
    # rank order, and each tuple has two extra elements
    # at the end: the integer rank (ties are counted as
    # the same rank; best is highest) and the unit rank.

```

```

    # FURTHER ADJUSTMENT DURING TIME OF LITTLE DATA!!!! If
    # there are two input sort field values, 1 and 2, the
    # original algorithm gives outputs .25 and .75. But that
    # still means that the low level is much closer to 0
    # than the high level is. That makes no sense.
    # So, we change the levels to .625 and .875.

```

```

35    lstTup_input.sort()
    assert lstTup_input[ 0 ][ 0 ] != None    # logic assumes first sort value is not None
    lstTup_intermediate = []
40    int_rank = 0
    any_previousSortValue = None
    for tup_ in lstTup_input:
        if any_previousSortValue != tup_[ 0 ]:
            int_rank = int_rank + 1
45            any_previousSortValue = tup_[ 0 ]
            lstTup_intermediate.append( tup_ + ( int_rank, ))

    lstTup_output = []

```

```
for tup_ in lstTup_intermediate:
    float_ = ( tup_[ -1 ] - 0.5 ) / float( int_rank )
    float_tuning = Config.float_tuningRankBottom + float_ * ( 1.0 -
Config.float_tuningRankBottom ) #see note above for little data
5     lstTup_output.append( tup_ + (float_tuning,) )
```

```
return lstTup_output
```

10

```
def computeAverageUnitRanks( lstTup_input ):
    # NOT USED IN CURRENT CODE 8/24/00
    # The first element in the tuple is the only one used
    # in the ranking.
15    # The output list contains tuples identical to the input
    # list but with an added element at the end, which is
    # the ranking, with dups assigned to the average ranks
    # of the dups.
```

20

```
def isLastInDupSet( int_index, lstTup_ ):
    if len( lstTup_ ) == int_index + 1:
        return 1
    else:
        if lstTup_[ int_index ][ 0 ] != lstTup_[ int_index + 1 ][ 0 ]:
25            return 1
        else:
            return 0
```

30

```
float_offset = 1.0 / ( 2.0 * len( lstTup_input ))
lstTup_input.sort()
lstTup_output = []
int_startDupIndex = 0
int_limitIndex = len( lstTup_input )
lst_currentDupSet = []
35 for int_index in range( int_limitIndex ):
    if isLastInDupSet( int_index, lstTup_input ):
        lst_currentDupSet.append( lstTup_input[ int_index ] )

    # Compute average unit rank
40    float_averageRank = ( int_index + int_startDupIndex ) / 2.0
    float_averageUnitRank = float_offset + float_averageRank / int_limitIndex

    # Add to output list
    for tup_ in lst_currentDupSet:
45        lstTup_output.append( tup_ + ( float_averageUnitRank, ))

    # Set the stage for next iteration
    int_startDupIndex = int_index + 1
```

```

    lst_currentDupSet = []
else:
    lst_currentDupSet.append( lstTup_input[ int_index ])

```

```

5    return lstTup_output

```

```

# Classes

```

```

10

```

```

class Config:

```

```

    # When an instance is created, the class attributes are populated;
    # at that point, the instance itself can be thrown away.

```

```

15

```

```

    str_clusterFile = None
    str_useFile = None
    str_oldUseFile = None
    int_createClusterCount = None
    float_maxTime = None
    int_minimumConvergenceIterations = None
    str_outClusterFile = None
    float_tuningRankBottom = None
    float_tuningZeroWeight = None

```

```

20

```

```

25

```

```

    C_str_configFile = 'clusterconfig.txt'
    C_str_sectionName = 'Configuration'
    C_str_clusterFile = 'InClusterFile'
    C_str_useFile = 'UseFile'
    C_str_oldUseFile = 'OldUseFile'
    C_str_createClusterCount = 'CreateClusterCount'
    C_str_maxTime = 'MaxTime'
    C_str_minimumConvergenceIterations = "MinimumConvergenceIterations"
    C_str_outClusterFile = 'OutClusterFile'
    C_str_tuningRankBottom = 'TuningRankBottom'
    C_str_tuningZeroWeight = 'TuningZeroWeight'

```

```

30

```

```

35

```

```

    def __init__( self ):
        configParser = ConfigParser.ConfigParser()
        configParser.read( Config.C_str_configFile )
        Config.str_clusterFile = configParser.get( Config.C_str_sectionName,
Config.C_str_clusterFile )
        Config.str_useFile = configParser.get( Config.C_str_sectionName,
Config.C_str_useFile )
        Config.str_oldUseFile = configParser.get( Config.C_str_sectionName,
Config.C_str_oldUseFile )
        Config.int_createClusterCount = int( configParser.get( Config.C_str_sectionName,
Config.C_str_createClusterCount ))

```

```

40

```

```

45

```

```
Config.float_maxTime = float( configParser.get( Config.C_str_sectionName,  
Config.C_str_maxTime ))  
Config.int_minimumConvergenceIterations = int( configParser.get(  
Config.C_str_sectionName, Config.C_str_minimumConvergenceIterations ))  
5 Config.float_tuningRankBottom = float( configParser.get( Config.C_str_sectionName,  
Config.C_str_tuningRankBottom ))  
Config.float_tuningZeroWeight = float( configParser.get( Config.C_str_sectionName,  
Config.C_str_tuningZeroWeight ))  
Config.str_outClusterFile = configParser.get( Config.C_str_sectionName,  
10 Config.C_str_outClusterFile )
```

```
class Data:
```

```
# This is a singleton. One instance is created, and that creates everything.
```

```
# "Longnames" are of the format "Beatles - Hey Jude". The artist and the title  
separate by
```

```
# spacedashspace. Each Work object is uniquely identified by a Longname.
```

```
singleton = None
```

```
def __init__( self ):
```

```
    assert not self.__class__.singleton
```

```
    self.__class__.singleton = self
```

```
    self.dictStrDictStrNone_userLongname = {}
```

```
    self.dictStrDictStrFloat_longname2Longname1UnitRank = {}
```

```
    self.dictLongnameWork_ = {}
```

```
    self.dictStrDictStrInt_longname1Longname2Count = {}
```

```
    self.dictStrInt_longnameUniqueCount = {}
```

```
    self.lstWork_ = []
```

```
    assert Config.str_useFile
```

```
    print 'about to read data'
```

```
    self.__readUserPlayStats( Config.str_useFile )
```

```
    print 'about to generate use counts'
```

```
    self.__generateUseCounts()
```

```
    print 'about to generate unit ranks'
```

```
    self.__generateUnitRanks()
```

```
def displayCheckingInfo( self ):
```

```
    dict_russians = self.dictStrDictStrFloat_longname2Longname1UnitRank[ 'Sting -  
Russians' ]
```

```
    lst_russians = dict_russians.items()
```

```
    lst_russians.sort()
```

```
def getWorks( self ):
```

```
return self.lstWork_
```

```
def getUnitRanks( self ):
```

```
    assert self.dictStrDictStrFloat_longname2Longname1UnitRank
```

```
    return self.dictStrDictStrFloat_longname2Longname1UnitRank
```

```
def getAssociatedLongnames( self, str_longname ):
```

```
    assert self.dictStrDictStrFloat_longname2Longname1UnitRank.has_key( str_longname )
```

```
    return self.dictStrDictStrFloat_longname2Longname1UnitRank[ str_longname ].keys()
```

```
def __readUserPlayStats( self, str_fileName ):
```

```
    if str_fileName[ :7 ] == "http://":
```

```
        fil_ = urllib.urlopen(str_fileName)
```

```
    else:
```

```
        fil_ = open(str_fileName,'r')
```

```
    str_ = fil_.read()
```

```
    fil_.close()
```

```
class UseListContainerParser1( xmllib.XMLParser ): # Embedded class, only used
here!
```

```
    # THIS LOGIC ASSUMES UNIQUENESS AT USER/SONG LEVEL IN THE INPUT XML FILE!!
```

```
def __init__( self, data_ ):
```

```
    self.str_currentUser = None
```

```
    self.data_ = data_
```

```
    xmllib.XMLParser.__init__( self )
```

```
def start_entry( self, dict_ ):
```

```
    # str_work is the title of the work, which must be distinguished from Work
objects!
```

```
    if ( self.str_currentUser != 'mike3k@mail.com'
```

```
        and self.str_currentUser != 'jake@jspace.org'
```

```
        and self.str_currentUser != 'jake@braincase.net' ):
```

```
    if int( dict_[ 'count' ] ) > 1:
```

```
        str_artist = intern( dict_[ 'artist' ] )
```

```
        str_work = intern( dict_[ 'work' ] )
```

```
        str_longname = intern( '%s - %s' % ( str_artist, str_work ))
```

```
    dict_ = self.data_.dictStrInt_longnameUniqueCount
```

```
    if dict_.has_key( str_longname ):
```

```
        dict_[ str_longname ] = dict_[ str_longname ] + 1
```

```
    else:
```

```
        dict_[ str_longname ] = 1
```

```
def start_useList( self, dict_ ):
```

```

self.str_currentUser = dict_[ 'user' ]

class UseListContainerParser2( xmllib.XMLParser ): # Embedded class, only used
here!
5
    def __init__( self, data_ ):
        self.str_currentUser = None
        self.data_ = data_
        xmllib.XMLParser.__init__( self )

10
    def start_entry( self, dict_ ):
        # str_work is the title of the work, which must be distinguished from Work
objects!
        str_artist = intern( dict_[ 'artist' ] )
        str_work = intern( dict_[ 'work' ] )
        str_longname = intern( '%s - %s' % ( str_artist, str_work ) )

        if ( self.data_.dictStrInt_longnameUniqueCount.has_key( str_longname ) and
            self.data_.dictStrInt_longnameUniqueCount[ str_longname ] > 1 ):
20
            if self.data_.dictStrDictStrNone_userLongname.has_key( self.str_currentUser ):
                if self.data_.dictStrDictStrNone_userLongname[ self.str_currentUser
].has_key( str_longname ):
                    pass # Already there!
                else:
25
                    self.data_.dictStrDictStrNone_userLongname[ self.str_currentUser ][
str_longname ] = None
                else:
                    self.data_.dictStrDictStrNone_userLongname[ self.str_currentUser ] = {
str_longname : None }

30
            if not self.data_.dictLongnameWork_.has_key( str_longname ):
                work_ = Work( str_longname, str_artist, str_work )
                self.data_.lstWork_.append( work_ )
                self.data_.dictLongnameWork_[ str_longname ] = work_

35
    def start_useList( self, dict_ ):
        self.str_currentUser = dict_[ 'user' ]

40
    parser_1 = UseListContainerParser1( self )
    parser_1.feed( str_ )
    parser_1.close()
    parser_2 = UseListContainerParser2( self )
    parser_2.feed( str_ )
45
    parser_2.close()

def __generateUseCounts( self ):
    dictStrDictStrInt_longname1Longname2Count = {}

```



```

lstStr_user =self.dictStrDictStrNone_userLongname.keys()
int_loopCount = 0
for str_user in lstStr_user:
    int_loopCount = int_loopCount + 1
    int_innerLoopCount = 0
    sys.stdout.flush()
    for str_longname1 in self.dictStrDictStrNone_userLongname[ str_user ].keys():
        int_innerLoopCount = int_innerLoopCount + 1
        # print 'deep in loop, ', int_innerLoopCount, ' of ',
        len(self.dictStrDictStrNone_userLongname[ str_user ])
        for str_longname2 in self.dictStrDictStrNone_userLongname[ str_user ].keys():
            # if str_longname1 != str_longname2: songs played by only 1 user can still be
            clustered due
            # to the user's other choices...
            # not counting cases
            # where the two are equal would
            # eliminate them, and
            # should cause logic that loops
            # through all of the songs
            # looking for unitRanks to fail
            if str_longname1 != str_longname2:
                if dictStrDictStrInt_longname1Longname2Count.has_key( str_longname1 ):
                    if dictStrDictStrInt_longname1Longname2Count[ str_longname1 ].has_key(
str_longname2 ):
                        dictStrDictStrInt_longname1Longname2Count[ str_longname1 ][ str_longname2
] = \
                            dictStrDictStrInt_longname1Longname2Count[ str_longname1 ][
str_longname2 ] + 1
                    else:
                        dictStrDictStrInt_longname1Longname2Count[ str_longname1 ][ str_longname2
] = 1
                else:
                    dictStrDictStrInt_longname1Longname2Count[ str_longname1 ] = {
str_longname2 : 1 }
            self.dictStrDictStrInt_longname1Longname2Count =
dictStrDictStrInt_longname1Longname2Count

def __generateUnitRanks( self ):
    # "Unit ranks" are ranks scaled down to the unit interval. For instance, the lowest
    # rank out of 57 elements is 0, and the highest is 56/57 = .98245614035. But, we
    # also perform averaging, so ranks that extreme should be unusual.

    # Consider longname1 to be a work "associated" with longname2. Longname2 is the
    work
    # for which we are generating a profile; this profile involves the
    associated
    # Longname1 works.

```

```
# That is, a profile for a longname2 would contain all
# the longname1's that are associated with it. For each associated work, considered
across all
# main works, there is one rank for each main work,
5 # that's where the uniform distribution comes from. The alternative would be: for
each main work have
# one rank for each associated work; then some associated works would NECESSARILY
have very low rank.
# In contrast, using the approach presented, all associated works CAN have high
10 rank -- but under
# the null hypothesis the distribution would be uniform.
```

```
self.dictStrDictStrFloat_longname2Longname1UnitRank = {}
15 for str_longname1 in self.dictStrDictStrInt_longname1Longname2Count.keys():
    lstTupIntStr_ = []
    dictStrInt_longname2Count = self.dictStrDictStrInt_longname1Longname2Count[
str_longname1 ]
    for str_longname2 in dictStrInt_longname2Count.keys():
20     lstTupIntStr_.append(( dictStrInt_longname2Count[ str_longname2 ], str_longname2
))
    if str_longname1 == 'Elton John - Levon':
        lstTupIntStr_.sort()
        lstTupIntStrIntFloat_ = computeEvenRankUnitRanks( lstTupIntStr_ )
25 for int_ in range( len( lstTupIntStrIntFloat_ ) ):
        tupIntStrIntFloat_ = lstTupIntStrIntFloat_[ int_ ]
        float_ = tupIntStrIntFloat_[ -1 ]
        str_longname2 = lstTupIntStrIntFloat_[ int_ ][ 1 ]
        if self.dictStrDictStrFloat_longname2Longname1UnitRank.has_key( str_longname2 ):
30         self.dictStrDictStrFloat_longname2Longname1UnitRank[ str_longname2 ][
str_longname1 ] = float_
        else:
            self.dictStrDictStrFloat_longname2Longname1UnitRank[ str_longname2 ] = {
str_longname1 : float_ }
```

```
35 # fil_.close()
```

```
# computeAverageUnitRanks
```

```
40 class Relatable:
    def getName( self ):
        assert 0

    def getAssociatedRelatedness( self, str_otherName ):
45     assert 0

    def getAssociatedLongnames( self ):
        assert 0
```

```
def getOverallRelatedness( self, rel_ ):
```

```
    float_zeroWeight = Config.float_tuningZeroWeight
```

```
    float_sum = 0.0
```

```
    float_divisor = 0.0
```

```
    for str_name in self.getAssociatedLongnames():
```

```
        float_other = rel_.getAssociatedRelatedness( str_name )
```

```
        if float_other == None:    # Defensive programming
```

```
            float_other = 0.0
```

```
        if float_other == 0:
```

```
            float_weight = float_zeroWeight
```

```
        else:
```

```
            float_weight = 1.0
```

```
            float_divisor = float_divisor + float_weight
```

```
            float_self = float( self.getAssociatedRelatedness( str_name ) ) # Cast is
```

```
defensive programming
```

```
            float_product = float_self * float_other * float_weight
```

```
            float_sum = float_sum + float_product
```

```
    if float_divisor:
```

```
        float_overallRelatedness = float_sum / float_divisor
```

```
    else:
```

```
        float_overallRelatedness = 0.0
```

```
    return float_overallRelatedness
```

```
class Work( Relatable ):
```

```
    # The xml attribute 'work' is the title of the work, which must be distinguished from  
    Work objects,
```

```
    # which contain artist info as well as title info!
```

```
    def __init__( self, str_longname, str_artist, str_work ):
```

```
        # The "Longname" of the work, for purposes of this program, is the artist + the  
        work title.
```

```
    Data.singleton.getAssociatedLongnames( str_longname )
```

```
        self.str_longname = str_longname
```

```
        self.str_artist = str_artist
```

```
        self.str_work = str_work
```

```
    def getName( self ):
```

```
        return self.str_longname
```

```
    def getArtist( self ):
```

```
        return self.str_artist
```

```
    def getAssociatedRelatedness( self, str_longname ):
```

```
        dictStrDictStrFloat_longname2Longname1UnitRank = Data.singleton.getUnitRanks()
```

```
dict_ = dictStrDictStrFloat_longname2Longname1UnitRank    #Using intermediate name
just for clarity
```

```
    assert dict_.has_key( self.str_longname )
    if dict_[ self.str_longname ].has_key( str_longname ):
15         float_unitRank = dict_[ self.str_longname ][ str_longname ]
    else:
        float_unitRank = 0.0
    return float_unitRank
```

```
10 def getAssociatedLongnames( self ):
    return Data.singleton.getAssociatedLongnames( str_longname )
```

```
class Cluster( Relatable ):
```

```
    # To understand this class, it's important to understand the difference between a
15    # cluster's membership list and its profile. Both of them involve a group of
    # objects subclassed from Relatable. But the membership list (self.lstRel_member)
    # determines the objects that are currently members of a cluster; whereas, the
    # profile (self.dictStrFloat_longnameRelatedness) is a description of the current
    # "center" of the cluster for purposes of measuring the distance between the
20    # cluster and an object that is a candidate for membership in the cluster.
```

```
    # Normally, all candidate objects are assigned to a cluster before the profile
    # is computed; these assignments are based on the old profiles. For instance,
    # when clusters are being generated for the first time, the old profiles are
25    # random. When clusters are being regenerated based on old clusters read from
    # an xml disk file, the profiles from the disk file clusters are used as the
    # old profiles.
```

```
    str_nextAutomaticName = '1'
```

```
30 def __init__( self, str_name=None ):
    self.lstRel_member = []
    self.dictStrFloat_longnameRelatedness = {}
    if str_name:
35         self.str_name = str_name
    else:
        int_ = int( self.__class__.str_nextAutomaticName )
        self.str_name = self.__class__.str_nextAutomaticName
        self.__class__.str_nextAutomaticName = str( int_ + 1 )
40
```

```
def getName( self ):
    return self.str_name
```

```
45 def getMembers( self ):
    return self.lstRel_member
```

```
def getAssociatedRelatedness( self, str_longname ):
    # 1 or 0
```

```

if self.dictStrFloat_longnameRelatedness.has_key( str_longname ):
    return self.dictStrFloat_longnameRelatedness[ str_longname ]
else:
    return 0.0

```

```

def getCountUniqueArtist( self ):
    if not self.lstRel_member:
        return 0
    assert self.lstRel_member[ 0 ].__class__ == Work
    dict_ = {}
    for work_ in self.lstRel_member:
        dict_[ work_.getArtist() ] = None
    return len( dict_ )

```

```

def getAssociatedLongnames( self ):
    return self.dictStrFloat_longnameRelatedness.keys()

```

```

def addToCluster( self, rel_ ):
    self.lstRel_member.append( rel_ )

```

```

def addToProfile( self, strLongname ):
    # Used for initializing empty profile for later clustering.
    self.dictStrFloat_longnameRelatedness[ strLongname ] = None

```

```

def computeClusterProfile( self, bool_binary ):
    # Normally, relatedness of each member to the cluster is binary --
    # 1 if it's in the dict, 0 otherwise. However, in the final
    # cluster convergence, it makes sense to do a 2-stage profile computation;
    # first we compute the binary values (represented by membership in
    # the dict vs. non-membership), then, using those values, we recompute
    # the profile, generating floating point values. This allows
    # us, in the final convergence, to generate clusters in such
    # a way that the most remote profile elements don't hold as great a sway
    # over what potential members are attracted to the cluster.

```

```

# WHILE REVIEWING THIS CODE FOR WORK ON CLUSTERS13, I NOTICED THAT THIS
# APPARENTLY SHOULD BE STRUCTURED AS: IF BOOL_BINARY...ELSE. THIS WOULD
# AVOID SETTING dictStrFloat_longnameRelatedness TWICE, AS APPARENTLY
# HAPPENS WITH THE CURRENT CODE. NOT CHANGING NOW BECAUSE AM WORKING
# ON NEW VERSION AND DO NOT EXPECT TO TEST CHANGES.

```

```

for rel_ in self.lstRel_member:
    if rel_.__class__ == Work:
        self.dictStrFloat_longnameRelatedness[ rel_.getName() ] = 1.0
    elif rel_.__class__ == Cluster:
        lstStr_otherName = rel_.getAssociatedLongnames()
        for str_otherName in lstStr_otherName:

```

```

        self.dictStrFloat_longnameRelatedness[ str_otherName ] = 1.0
    else:
        assert 0 # Attempt to cluster an illegal class

5     if not bool_binary:
        for rel_ in self.lstRel_member:
            if rel_.__class__ == Work:
                self.dictStrFloat_longnameRelatedness[ rel_.getName() ] =
self.getOverallRelatedness( rel_ )
10         elif rel_.__class__ == Cluster:
            lstStr_otherName = rel_.getAssociatedLongnames()
            for str_otherName in lstStr_otherName:
                self.dictStrFloat_longnameRelatedness[ str_otherName ] =
self.getOverallRelatedness( rel_ )
15         else:
            assert 0 # Attempt to cluster an illegal class

    def makeEmpty( self ):
20         # Notice that it leaves the profile (self.dictStrFloat_longnameRelatedness) intact
        for purposes
        # of getAssociatedRelatedness() and getAssociatedLongnames().

        self.lstRel_member = []
25
    def merge( self ):
        # Turns a cluster of clusters (each of which must contain works)
        # into a cluster of works

30         lstWork_ = []

        for clus_ in self.lstRel_member:
            assert clus_.__class__ == Cluster
            for work_ in clus_.getMembers():
35                 assert work_.__class__ == Work
                lstWork_.append( work_ )
            self.lstRel_member = lstWork_

class ClusterSet:
40     def __init__( self, str_fileName=None, lstClus_persistent=None,
int_randomClusterCount=None ):
        # The constructor just loads or creates the clusters, it doesn't
        # do any processing.
        # When constructing from a file, the clusters
45         # have profiles for measuring relatedness, but have no members.
        # When constructing from a list of clusters, they keep their members.
        # Randomly generated clusters are given members.
        self.lstClus_ = []

```

```
if str_fileName:
    __readUserPlayStats( str_fileName )

5 elif int_randomClusterCount:
    lstWork_ = Data.singleton.getWorks()
    int_countWorks = len( lstWork_ )
    lstInt_shuffled = shuffle( int_countWorks )
    if int_countWorks < int_randomClusterCount: # Obviously only applicable in small
10 tests.
        int_randomClusterCount = int_countWorks
        int_numberOfRandomWorksPerCluster = int_countWorks / int_randomClusterCount
        clus_current = None
        for int_ in xrange( int_countWorks ):
15 if int_ % int_numberOfRandomWorksPerCluster == 0:
            if clus_current: #Skip first iteration
                clus_current.computeClusterProfile( bool_binary=1 )
                clus_current = Cluster()
                self.addToClusterSet( clus_current )
20 clus_current.addToCluster( lstWork_[ lstInt_shuffled[ int_ ] - 1 ] )
                clus_current.computeClusterProfile( bool_binary=1 ) # May end up doing this
twice for a cluster
            else:
                assert lstClus_persistent
25 self.lstClus_ = lstClus_

def consolidateArtists( self ):
    # Move all works for a given artist to the cluster with the greatest
    # concentration of works for that artist.

30 # This may not be necessary in implementations where can do all clustering at
artist level.

    dictStrDictClusInt_artistClusterCount = {}
35 dict_ = dictStrDictClusInt_artistClusterCount # short handle

    for clus_ in self.lstClus_:
        lstWork_ = clus_.getMembers()
        for work_ in lstWork_:
40 str_artist = work_.getArtist()
            if dict_.has_key( str_artist ):
                if dict_[ str_artist ].has_key( clus_ ):
                    dict_[ str_artist ][ clus_ ] = dict_[ str_artist ][ clus_ ] + 1
                else:
45 dict_[ str_artist ][ clus_ ] = 1
            else:
                dict_[ str_artist ] = { clus_ : 1 }
```

```
dictStrClus_artistBestCluster = {}

for str_artist in dict_.keys():
    clus_bestCluster = None
    int_bestCount = 0
    for tupClusInt_ in dict_[ str_artist ].items():
        if tupClusInt_[ 1 ] > int_bestCount:
            int_bestCount = tupClusInt_[ 1 ]
            clus_bestCluster = tupClusInt_[ 0 ]
    dictStrClus_artistBestCluster[ str_artist ] = clus_bestCluster

for clus_ in self.lstClus_:
    clus_.makeEmpty()

dictStrLstWork_artistWork = {}
for work_ in Data.singleton.getWorks():
    str_artist = work_.getArtist()
    if dictStrLstWork_artistWork.has_key( str_artist ):
        dictStrLstWork_artistWork[ str_artist ].append( work_ )
    else:
        dictStrLstWork_artistWork[ str_artist ] = [ work_ ]

for tupStrClus_ in dictStrClus_artistBestCluster.items():
    str_artist = tupStrClus_[ 0 ]
    clus_ = tupStrClus_[ 1 ]
    for work_ in dictStrLstWork_artistWork[ str_artist ]:
        clus_.addToCluster( work_ )

for clus_ in self.lstClus_:
    clus_.computeClusterProfile()

def getAverageSquaredUniqueArtist( self ):
    int_sum = 0
    for clus_ in self.lstClus_:
        int_count = clus_.getCountUniqueArtist()
        int_sum = int_sum + int_count**2.0

    return float( int_sum ) / len( self.lstClus_ )

def getAverageCountUniqueArtist( self ):
    int_sum = 0
    for clus_ in self.lstClus_:
        int_count = clus_.getCountUniqueArtist()
        int_sum = int_sum + int_count

    return float( int_sum ) / len( self.lstClus_ )
```



```

def getMaxCountUniqueArtist( self ):
    int_max = 0
    for clus_ in self.lstClus_:
5       int_count = clus_.getCountUniqueArtist()
        if int_count > int_max:
            int_max = int_count
    return int_max

10  def getMinCountUniqueArtist( self ):
    int_min = len( Data.singleton.getWorks() )
    for clus_ in self.lstClus_:
        int_count = clus_.getCountUniqueArtist()
        if int_count < int_min:
15       int_min = int_count
    return int_min

def getMaxClusterSize( self ):
    int_maxSize = 0

20  for clus_ in self.lstClus_:
        int_size = len( clus_.getMembers() )
        if int_size > int_maxSize:
            int_maxSize = int_size
25
    return int_maxSize

def getSignature( self ):
30  # Returns a dictionary which is a signature of the cluster
    # Convenient since dicts can be tested for equality, don't need identity
    dictStrDictStrNone_longnameLongname = {}
    for clus_ in self.lstClus_:
        str_clusterName = clus_.getName()
35  dictStrDictStrNone_longnameLongname[ str_clusterName ] = {}
        for str_associatedLongname in clus_.getAssociatedLongnames():
            dictStrDictStrNone_longnameLongname[ str_clusterName ][ str_associatedLongname ]
= None
        return dictStrDictStrNone_longnameLongname
40

def performClustering( self, lstRel_item, bool_recluster=0, bool_binary=1 ):
    # bool_recluster means recluster items that are already clustered.

45  # For defensive programming, we copy the list object (nothing in the list is
copied)
    # so that, when we add to the list below, it doesn't have side effects
    # for calling methods which expect the list to be unmodified

```

```

1stRel_itemToCluster = copy.copy( 1stRel_item )

if bool_recluster:
    for clus_ in self.1stClus_:
        for rel_ in clus_.getMembers():
            1stRel_itemToCluster.append( rel_ )

for clus_ in self.1stClus_:
    clus_.makeEmpty() # Leaves profile intact
10 for rel_ in 1stRel_itemToCluster:
    float_bestRelatedness = 0.0 # default to no correlation
    clus_best = None
    for clus_ in self.1stClus_:
        float_currentRelatedness = clus_.getOverallRelatedness( rel_ )
        15 if float_currentRelatedness > float_bestRelatedness:
            float_bestRelatedness = float_currentRelatedness
            clus_best = clus_
    if float_bestRelatedness: # IF 0 DOES NOT GO INTO A CLUSTER!!
        clus_best.addToCluster( rel_ )

20 clus_.computeClusterProfile( bool_binary ) # Prepare the cluster
center for use in further correlation

25 def convergeClusters( self, float_latestTime, int_minimumIterations, bool_binary=1 ):
    # float_latestTime is latest time to start an iteration

    float_currentTime = time.time()
    dict_oldSignature = None
    30 int_iterations = 0
    bool_done = 0
    while not bool_done:
        if int_iterations < int_minimumIterations or float_currentTime <=
float_latestTime:
        35 print 'iterating:', int_iterations
            self.performClustering( [], bool_recluster=1, bool_binary=bool_binary )
            dict_newSignature = self.getSignature()
            if dict_newSignature == dict_oldSignature:
                print 'finishing convergence due to unchanged signatures'
                40 bool_done = 1
            else:
                dict_oldSignature = dict_newSignature
                float_currentTime = time.time()
                int_iterations = int_iterations + 1
        45 else:
            print 'finishing due to timeout'
            bool_done = 1

```

```
def merge( self ):
```

```
    for clus_ in self.lstClus_:
        clus_.merge()
```

```
def getClusters( self ):
    return self.lstClus_
```

```
def addToClusterSet( self, clus_ ):
    self.lstClus_.append( clus_ )
```

```
def __readUserPlayStats( self, str_fileName ):
    # We do not put members into the clusters, we only populate the profiles.
    self.lstClus_ = []
    fil_ = open(str_fileName, 'r')
    str_ = fil_.read()
    fil_.close()
```

```
class ClusterParser( xmllib.XMLParser ): # Embedded class, only used here!
```

```
    def __init__( self, clst_ ):
        self.clst_ = clst_
        self.clus_current = None
        xmllib.XMLParser.__init__( self )
```

```
    def start_member( self, dict_ ):
        str_artist = intern( dict_[ 'artist' ] )
        str_title = intern( dict_[ 'work' ] )
        tupStrStr_artistTitle = ( str_artist, str_title )
        str_longname = intern( '%s - %s' % tupStrStr_artistTitle )
        self.clus_current.addToProfile( str_longname )
```

```
    def start_cluster( self, dict_ ):
        self.clus_current = Cluster( dict_[ 'name' ] )
        clst_.lstClus_.append( clus_current )
```

```
    parser_ = ClusterParser( self )
    parser_.feed( str_ )
    parser_.close()
```

```
def writeToDisk( self, str_fileName ):
    fil_ = open( str_fileName, 'w' )
    fil_.write( '<?xml version="1.0" encoding="ISO-8859-1"?>\n' )
    fil_.write( "<ClusterContainer xmlns:xsi='http://www.w3.org/1999/XMLSchema-  
instance"
        xsi:noNamespaceSchemaLocation='ViewListContainer.xsd'>\n" )
    fil_.write( '    <clusters medium="music">\n' )
```

```

for clus_ in self.lstClus_:
    fil_.write( '          <cluster name="%s">\n' % clus_.getName())
    lstTup_ = []
    for work_ in clus_.getMembers():
5      float_relatedness = clus_.getOverallRelatedness( work_ )
      tup_ = ( float_relatedness, toXML( work_.str_artist ), toXML( work_.str_work ))
      lstTup_.append( tup_ )
    lstTup_.sort()
    lstTup_.reverse()
10    for tup_ in lstTup_:
        fil_.write( '          <member artist="%s" work="%s" relatedness="%s" />\n' %
( tup_[ 1 ], tup_[ 2 ], tup_[ 0 ]))
        fil_.write( '          </cluster>\n' )
        fil_.write( '      </clusters>\n' )
15    fil_.write( '</ClusterContainer>\n' )
    fil_.close()

20 #####
#####

25 # SCRIPT LOGIC

try:

    Config()    # Get configuration data

30    Data()     # Create data singleton

    if Config.int_createClusterCount:
35        # See http://www.math.tau.ac.il/~nin/learn98/idomil/
        int_numberOfClusters = int( Config.int_createClusterCount * math.log(
Config.int_createClusterCount ))
        float_maxTime = time.time() + Config.float_maxTime
        float_mostFabulous = float( len( Data.singleton.getWorks()) * len(
40    Data.singleton.getWorks()))
        while time.time() < float_maxTime:
            float_maxTime1 = (float_maxTime - time.time()) *.33 + time.time()
            float_maxTime2 = (float_maxTime - time.time()) *.66 + time.time()
            float_maxTime1 = (float_maxTime - time.time()) *.50 + time.time()
45            float_maxTime2 = (float_maxTime - time.time()) *1.0 + time.time()
            print 'In outer loop #####'
            print 'about to make cluster set'
            clst_1 = ClusterSet( int_randomClusterCount=int_numberOfClusters )

```

```

print 'about to perform first clustering'
clst_1.performClustering( [], 1 )
print 'about to perform first convergence'
clst_1.convergeClusters( float_maxTime1, Config.int_minimumConvergenceIterations
5 )

    lstClus_1 = clst_1.getClusters()
    clst_2 = ClusterSet( int_randomClusterCount=Config.int_createClusterCount ) # A
set of clusters of clusters
    print 'about to perform second clustering'
10    clst_2.performClustering( lstClus_1, 0 )          # Make clusters of clusters
    print 'about to merge'
    clst_2.merge()          # Change from clusters of clusters to clusters of works
    print 'about to perform second convergence'
    clst_2.convergeClusters( float_maxTime2, Config.int_minimumConvergenceIterations
15 )

    clst_2.performClustering( [], 1, bool_binary=0 )
    print 'about to perform third convergence'
    clst_2.convergeClusters( float_maxTime1, Config.int_minimumConvergenceIterations,
bool_binary=0 )
20    float_fabulousness = clst_2.getAverageSquaredUniqueArtist()
    print 'max unique:', clst_2.getMaxCountUniqueArtist(), '    min unique:',
clst_2.getMinCountUniqueArtist()
    print ' avg unique:', clst_2.getAverageCountUniqueArtist(), '    fabulousness:',
float_fabulousness
25    if float_fabulousness < float_mostFabulous:
        fil_ = open('tuninginfo.txt', 'w')
        fil_.write('float_tuningRankBottom: ' + str( Config.float_tuningRankBottom ) +
'\n')
        fil_.write('float_tuningZeroWeight: ' + str( Config.float_tuningZeroWeight ) +
30 '\n')
        fil_.write('float_fabulousness: ' + str( float_fabulousness ) + '\n')
        fil_.write('clst_2.getMaxCountUniqueArtist(): ' + str(
clst_2.getMaxCountUniqueArtist() ) + '\n')
        fil_.write('clst_2.getMinCountUniqueArtist(): ' + str(
35 clst_2.getMinCountUniqueArtist() ) + '\n')
        fil_.write('clst_2.getAverageCountUniqueArtist(): ' + str(
clst_2.getAverageCountUniqueArtist() ) + '\n')

        fil_.close()
40    print '###FOUND NEW BEST###'
    print 'writing intermediate'
    float_mostFabulous = float_fabulousness
    clst_2.writeToDisk( 'intermediate.xml' )

45    clst_best = clst_2

elif Config.str_clusterFile:
    clst_cluster = ClusterSet( str_fileName=Config.str_clusterFile )

```

```
clst_cluster.performClustering( Data.singleton.getWorks(), 0 )
clst_actual.convergeClusters( Config.float_maxTime + time.time(),
Config.int_minimumConvergenceIterations )
else:
5   assert 0, 'Invalid config file option'
   clst_best.writeToDisk( Config.str_outClusterFile )
   print 'done!'
except Exception, str_:
   print 'ERROR'
10  print str_
   print '\n\nPress any key to abort:'
   sys.stdin.read(1)
```

15

## Bibliography

Klir, George and Folger, Tina. *Fuzzy Sets, Uncertainty, and Information*. Englewood Cliffs, NJ: Prentice Hall, 1988.

20 Manly, Bryan F.J. *Multivariate Statistical Methods, A Primer, Second Edition*. London, England: Chapman & Hall, 1994.

Hedges, Larry V. and Olkin, Ingram. *Statistical Methods for Meta-Analysis*. San Diego, CA: Academic Press, 1985.

25 Snijders, Tom A. B., Maarten Dormaar, Wijbrandt H. van Schuur, Chantal Dijkman-Caes, and Ger Driessen [1990]. "Distribution of Some Similarity Coefficients for Dyadic Banary Data in the Case of Associated Attributes." *Journal of Classification*, 7, pp. 5-31.

<http://www.google.com>

<http://www.interbase.com/>

<http://www.napster.com>

30